Congress of the United States
Washington, DC 20515

November 24, 2026

The Honorable Donald J. Trump
President
1600 Pennsylvania Avenue NW
Washington, D.C. 20500

Dear President Trump:

We write regarding the irresponsible risks that you and those in your Administration have taken by reportedly ignoring information that the CEO of NVIDIA, Jensen Huang, may have been compromised by an agent of the Chinese government and then directly involving yourself in his reinstatement as CEO. These actions, combined with the Administration's reckless hands-off approach towards artificial intelligence (AI) and encouragement of the unchecked concentration of power and wealth into the hands of a few AI CEOs with privileged access to the White House and yourself, gravely threaten the national and economic security of the United States.

In recent years, an outsized portion of corporate growth is attributable to a handful of companies, primarily those involved with AI.[1] The rapid and unfettered expansion of the AI sector, accounted for nearly half of the growth of the S&P 500 in 2026 alone.[2] NVIDIA sits squarely in the center of America's buildout of AI, accounting for approximately 90 percent of the chips used in AI data centers.[3] The company has also loaned substantial sums to other AI companies in order to continue the breakneck pace of AI growth domestically and abroad, presenting substantial financial risk for the economy.[4] Meanwhile, at every turn, you have lambasted attempts to regulate the AI industry, claiming that competition with China is more important than heeding concerns about safety and security.[5]

Against this backdrop of risking a financial bubble in the AI sector, your laissez-faire approach to national security has further increased the risk to our economy. Reports indicate that you personally were made aware of concerns that Mr. Huang had potentially been compromised by an agent of the Chinese government before the news of his affair was made public and he

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[1] *See, e.g.*, *Two AI Chipmakers Make Up 34% of America's Earnings Boom,* Wall Street Journal (Oct. 24, 2026).

[2] *Corporate Profits Soared Fueled by AI Investment as Markets Gear Up for Q3 Earnings,* International Business Times (Oct. 13, 2026).

[3] *Too Many Chips in One Basket?,* New York Times (Nov. 15, 2026).

[4] *Analysis: Nvidia's Leadership Crisis Tests the Chipmaker's Role as the 'Central Bank of AI',* CNBC (Nov. 11, 2026).

[5] Fox News (@FoxNews), X (Sept. 13, 2026) (https://x.com/FoxNews/status/2099128502897250603).

resigned on November 12, 2026.[6] In addition to taking no apparent action regarding the economic and national security threat posed by Mr. Huang being compromised by China, your response to this crisis has been erratic and confusing. First, you stated that Mr. Huang was "brilliant."[7] Then you proposed that Tim Cook, the Chairman and former CEO of Apple, could take over as CEO for NVIDIA.[8] And most recently, completely disregarding the numerous investigations regarding Mr. Huang's actions—including by the FBI—you stated that our national security was "not put at risk" and you "would not mind" if Mr. Huang returned as CEO as he had "learned a big lesson."[9]

Yesterday morning, the NVIDIA board reinstated Jensen Huang as its CEO, apparently after you participated in NVIDIA's board meeting to advocate for his return.[10] This move is premature at best and dangerous at worst. The company has its own ongoing independent investigations and multiple committees of Congress have opened investigations where Mr. Huang has agreed to testify in the coming weeks. The full extent of the facts of this matter and their potentially far-reaching implications is far from determined. Your pressure to achieve this goal, in apparent suggestion that a multi-trillion-dollar company cannot function without one particular person, is even further concerning as it relates to your prioritization of friends and allies over our country's economic and national security.

You appear to have ignored numerous warnings about Mr. Huang being in a relationship with an alleged Chinese spy, including a warning issued to you immediately before your May 2026 trip to China.[11] Despite being alerted to this risk, Mr. Huang made the trip to China with you on Air Force One and has apparently kept his position as a member of your President's Council of Advisors on Science and Technology (PCAST), which is charged with "charting a path forward for American leadership in science and technology."[12] And even though you initially denied being informed in May about the risks posed by Mr. Huang's relationship with an alleged Chinese spy, you have since stated "They could have been mentioned. Certainly, it didn't make much of an impact on me."[13]

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[6] NVIDIA, *NVIDIA Announces CEO Transition*, (Nov. 12, 2026) (press release).

[7] *See How Disgraced Nvidia CEO Jensen Huang Became a Close Trump Ally*, Washington Post (Nov. 13, 2026).

[8] Donald J. Trump (@realDonaldTrump), Truth Social (Nov. 12, 2026, 10:29 AM) (https://truthsocial.com/@realDonaldTrump/posts/117604177898784579).

[9] *FBI is Looking at Nvidia CEO Jensen Huang's Affair with an Alleged Chinese Agent, Trump Says,* Associated Press (Nov. 9, 2026); *Trump Says He 'Would Not Mind' if Jensen Huang Returned as Nvidia CEO*, NBC News (Nov. 16, 2026).

[10] *Exclusive / Huang Reinstatement Came at Trump's Behest*, Semafor (Nov. 23, 2026).

[11] *Despite Denial, Trump Was Told on Trip to China About Spying on Nvidia Leader,* New York Times (Nov. 11, 2026).

[12] *See* The White House, *President's Council of Advisors on Science and Technology* (https://www.whitehouse.gov/ostp/presidents-council-of-advisors-on-science-and-technology/) (accessed Nov. 17, 2026); Exec. Order 14177, 90 Fed. Reg. 8643 (Jan. 23, 2025).

[13] *See* note 11.

Regardless of whether your memory is faulty or simply selective, the risks to the country remain. Your personal relationship with Mr. Huang and your willful blindness to the economic and national security risks posed by this scandal have put the American people at great risk. As Ranking Members of committees in the House of Representatives with jurisdiction over aspects of commerce, civil and criminal law, artificial intelligence, and foreign relations, it is imperative that we be informed as to what you knew and when you knew it in order to assess and take any legislative action necessary to address the risks posed by this situation.

We request that you provide responses to the following questions as soon as possible, and no later than December 8:

1. When were you first made aware of evidence that NVIDIA CEO Jensen Huang was in a relationship with a suspected agent of the Chinese government, and who informed you? Please list each time you were made aware of or received additional information about Mr. Huang's relationship with the suspected agent and by whom.

2. Upon learning that Mr. Huang was in a relationship with a suspected agent of the Chinese government, what actions, if any, did you take to limit risks to America's economic and national security? Please provide all documents demonstrating any such efforts that were taken to protect American interests after concerns about Mr. Huang's relationship were identified.

3. Is Mr. Huang still a member of PCAST? If so, what measures, if any, are being taken to restrict his access to information and limit his ability to advise U.S. government policy? If not, when was he removed?

4. Are Mr. Huang's relationship with a suspected agent of the Chinese government or his lobbying of you or your Administration under investigation? If not, why not? If so, why have you publicly stated that you "would not mind" if he returned as CEO of NVIDIA before he was reinstated yesterday?

5. You and officials in your Administration have repeatedly emphasized the importance of winning the AI race against China.[14] How is ignoring concerns about Mr. Huang's relationship with a suspected agent of the Chinese government consistent with those numerous statements?

6. Please provide all communications between you, the Vice President, White House officials, or senior administration officials and the NVIDIA Board of Directors between Mr. Huang's resignation as CEO on November 12, 2026, and his reinstatement on November 23, 2026.

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[14] *See, e.g.*, Donald J. Trump (@realDonaldTrump), Truth Social (Sept. 14, 2026, 9:58 PM) (https://truthsocial.com/@realDonaldTrump/117269745153543631); Donald J. Trump (@realDonaldTrump), Truth Social (Sept. 21, 2026, 11:48 AM) (https://truthsocial.com/@realDonaldTrump/117309814170246776); *Trump Downplays AI Warnings, Citing Competition with China*, The Hill (Sept. 13, 2026).

To the extent that responsive information is classified, please be in contact with the committees to coordinate facilitation of that material in a classified setting.

Sincerely,

Frank Pallone, Jr.
Ranking Member
House Committee on Energy and Commerce

Jamie Raskin
Ranking Member
House Committee on Judiciary

Gregory Meeks
Ranking Member
House Committee on Foreign Affairs

Robert Garcia
Ranking Member
House Committee on Oversight and Government Reform

cc: The Honorable Brett Guthrie
Chairman
House Committee on Energy and Commerce

The Honorable Jim Jordan
Chairman
House Committee on Judiciary

The Honorable Brian Mast
Chairman
House Committee on Foreign Affairs

The Honorable James Comer
Chairman
House Committee on Oversight and Government Reform